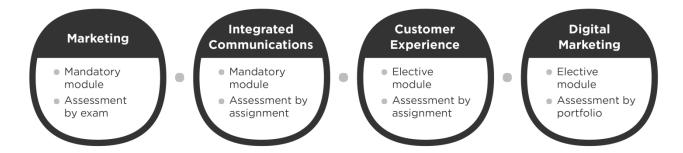
## **Module Specification:**

## **Customer Experience**

Customer Experience is a 15-credit elective module which sits within the suite of Level 4 modules.



To gain the CIM Level 4 Certificate in Professional Marketing a pass in both mandatory modules plus one elective module is required. However, each module can be taken as a standalone module to gain a module award.

### Aim of the module

This module recognises how deeper knowledge of customer requirements within different contexts allows organisations to enhance the customer experience. It provides the skills and understanding to assess customer expectations in context and to develop and deliver activities that meet those expectations. It introduces customer experience frameworks and highlights how to establish effective monitoring and measurement techniques that ultimately enable organisations to improve customer experience.

### Module structure

The module comprises three units of two learning outcomes each. Each learning outcome will be covered by the related assessment criteria and will be assessed by way of assignment. The assessment will require submission of a 12-page assignment based on a given scenario and an organisation of choice. The assignment is broken down into three tasks.

The learning outcomes and assessment criteria, along with the indicative content, are detailed in the Customer Experience module content which follows.

## CIM Level 4 Certificate in Professional Marketing Qualification Specification

Please refer to the CIM Level 4 Certificate in Professional Marketing Qualification Specification for all other information relating to the CIM Level 4 Certificate in Professional Marketing including:

- CIM Professional Marketing Standards
- The Level 4 qualification structure
- · Who it's for
- Entry requirements
- The Modular Pathway
- Progression
- Credits and learning hours
- Modes of study
- How it's assessed assessment methodology
- How the assessments are delivered and when
- How it's graded
- When are results issued?
- Module specifications
- What we mean by command words
- Transition arrangements

### Module content: Customer Experience (elective)

Level 4	Credit value: 15	Notional learning time:130-150 hours

#### **Purpose statement**

Marketers increasingly need to develop deeper knowledge of customers in different contexts. This module will enable you to understand and enhance the customer experience.

#### Assessment

Assignment

#### **Module weighting**



LO 1 – weighting 15% LO 2 – weighting 15% LO 3 – weighting 20% LO 4 – weighting 20% LO 5 – weighting 15% LO 6 – weighting 15%

#### **Overarching learning outcomes**

By the end of this module students should be able to:

### <u>Customer context</u>

- Understand the range of different contexts across which marketers operate
- Understand the importance of customer expectations

### <u>Customer experience</u>

- Understand the different dimensions of customer experience
- Deliver activities that enhance customer experience

#### Measuring and monitoring

- Know how to monitor and measure customer experience in context
- Use metrics to improve future customer experience

Unit 1: Customer Context

Learning outcomes	Assessment criteria	Indicative content
The learner will:	The learner can:	
Understand the range of different contexts across which marketers operate	1.1 Explain the different forms of commercial organisations, their key characteristics, motives, objectives and the role of marketing	<ul> <li>Legal forms of ownership</li> <li>Financial and personal motives</li> <li>The nature of and importance of owners, shareholders and managers</li> <li>Multinational organisations</li> <li>Transnational organisations</li> <li>International organisations</li> <li>Global organisations</li> <li>Small and medium enterprises (SMEs)</li> <li>Micro enterprises</li> <li>B2B, B2C, service and retail</li> <li>Marketing fulfilling the needs of organisations and customers</li> </ul>
	1.2 Explain the different forms of not- for-profit organisations, their key characteristics, motives, objectives and the role of marketing	<ul> <li>Charities</li> <li>Voluntary organisations</li> <li>Trade unions</li> <li>Professional bodies</li> <li>Educational institutions</li> <li>National and international non-governmental organisations</li> <li>Social enterprises</li> <li>Business versus social value creation</li> <li>Organisational motives including: surplus revenues, social benefits, purpose and restrictions</li> <li>Significance of various stakeholders</li> <li>Importance of transparency and ethical practice</li> </ul>
	1.3 Explain the different forms of public sector organisations, their key characteristics, motives, objectives and	Organisations financially supported and controlled by government including:  • Government administrative departments, offices and
	the role of marketing	agencies

		Local government
		Education
		Health
		Police and emergency services
		Role and influence of government
		Organisational aims and objectives
		Financial motives and the use of profits
	1.4 Assess the role of marketing in	Mapping the customer journey
	understanding customer expectations	Emotional expectations
	in context	Physical expectations
		Previous experience
		Competitor offerings
		Analysis and interpretation of information
		Developing and presenting insights
2. Understand the importance of	2.1 Demonstrate the importance of	Customer needs and expectations
customer expectations	fulfilling customer expectations and	Financial consequences of meeting and/or exceeding
	apply to a range of contexts	customer expectations
		Customer satisfaction models
		Customer expectation changes
		Competitor offers
	2.2 Discuss the interaction between	Customer service
	quality, customer satisfaction and	Service quality
	customer loyalty	Customer satisfaction
	, ,	Retention and loyalty
	2.3 Compare and contrast the	Definition of brand and branding
	importance of brands in setting	Role of brands/branding
	customer expectations for a range of	Brand characteristics
	contexts	Brand promise
		Brand value propositions
		Brand loyalty
	2.4 Evaluate consumer behaviour	Confirmation/disconfirmation
	theory relating to customer	Consonance
	expectations	Cognitive dissonance
	·	Neuromarketing

# Unit 2: Customer Experience

Learning outcomes The learner will:	Assessment criteria The learner can:	Indicative content
3. Understand the different dimensions of customer experience	3.1 Describe customer experience components with contextual application	<ul> <li>Definitions of customer experience</li> <li>Moments of truth</li> <li>Customer touchpoints</li> <li>Customer journey</li> <li>Value creation</li> <li>Tangible and intangible aspects</li> <li>Brand value and promise</li> </ul>
	3.2 Recommend customer experience frameworks for application to context	<ul><li>Customer experience quality</li><li>Customer experience management</li></ul>
	3.3 Recommend appropriate customer experience designs	<ul> <li>Psychology of experience</li> <li>Emotional and subconscious design</li> <li>Co-creation</li> <li>Customer personality traits</li> <li>Customer experience modelling</li> </ul>
	3.4 Outline the similarities and differences between customer relationship marketing and customer experience management	<ul> <li>Trust, commitment and co-operation</li> <li>Relationship lifecycle model</li> <li>Ladder of loyalty</li> <li>Links between quality and loyalty</li> </ul>
4. Deliver activities that enhance the customer experience	4.1 Recommend a product/service offer to create and enhance customer experience	<ul> <li>Product experience</li> <li>Core, actual and augmented product</li> <li>Contribution of brand/branding</li> <li>Developing a value proposition</li> <li>Role of customer interaction</li> </ul>

4.2 Demonstrate the role of price and place in creating and enhancing customer experience	<ul> <li>Price to support the value proposition</li> <li>Place, physical/online environment and atmosphere influences on customer experience</li> </ul>
4.3 Discuss the role of people and processes in creating and enhancing customer experience	<ul> <li>People and processes to support value proposition</li> <li>Self service options</li> <li>Role of staff in creating customer experience</li> <li>Employee satisfaction and customer satisfaction</li> <li>Reichheld service profit cycle</li> <li>Emotional intelligence</li> <li>Employee talent development</li> </ul>
4.4 Recommend a promotion mix for creating and enhancing customer experience	<ul> <li>Social networks</li> <li>Digital media</li> <li>In-store point of sale</li> <li>Sales and delivery staff</li> <li>Personal selling</li> <li>Support channel communication</li> </ul>

# Unit 3: Measuring and Monitoring

Learning outcomes The learner will:	Assessment criteria The learner can:	Indicative content
5. Know how to monitor and measure customer experience in context	5.1 Identify appropriate customer experience measures	<ul> <li>Customer satisfaction</li> <li>Customer retention and loyalty</li> <li>Customer feelings/emotions</li> <li>Customer willingness to recommend: Net promoter score</li> <li>Repeat purchasing</li> <li>Purchase value</li> <li>Number of complaints</li> </ul>
	5.2 Identify and apply appropriate market research methods to measure the effectiveness of customer experience activities	<ul> <li>Secondary research methods:         <ul> <li>Internal: sales analysis, customer service/complaints analysis</li> <li>External: social media monitoring, measuring opinion, bulletin board focus groups</li> </ul> </li> <li>Primary research methods:         <ul> <li>Interviews</li> <li>Surveys</li> <li>Observation</li> <li>Focus groups</li> <li>Panels</li> <li>Mystery shoppers</li> </ul> </li> </ul>
	5.3 Evaluate the relevance of customer complaints, compliments and other feedback	<ul> <li>Numbers and nature of complaint</li> <li>Complaint response times</li> <li>Customer satisfaction with response to a complaint</li> <li>Numbers and nature of compliments</li> <li>Numbers and nature of other feedback</li> </ul>
	5.4 Justify the need to measure and monitor customer experience from a range of stakeholder perspectives	<ul><li>Customer</li><li>Organisation</li><li>Employee</li></ul>

		Competitors
6. Use metrics to improve future customer experience	6.1 State key performance indicators (KPIs) designed to measure customer experience and inform recommendations.	Measuring marketing performance through KPIs:      Customer service     Customer satisfaction     Complaints     Reach and revenue     Retention     Understood by audiences and informed by best practice
	6.2 Analyse information obtained from metrics to inform improvements	<ul> <li>Data collection and interpretation</li> <li>Improving customer experience through marketing activities</li> <li>Reducing complaints</li> <li>Improving employee experience</li> <li>Achieving organisational aims and objectives</li> </ul>
	6.3 Recommend improvements in customer experience based on information	Relate to contextually relevant aspects of the organisation including:  Elements of the extended marketing mix  Organisational culture and leadership  Processes and channels